

How AARP Foundation Tax-Aide Can Help You Today

We offer free, in-person tax return preparation to anyone who needs it. AARP Foundation Tax-Aide volunteers are trained to help you file a variety of income tax forms and schedules.

In certain situations, however, our volunteers may be unable to provide assistance. The Volunteer Protection Act requires that our volunteers stay within the scope of tax law and policies set by the IRS and AARP Foundation. Here's a guide to what our Tax-Aide volunteers can — and can't — do.

We can prepare most returns with:

- Wages, interest, dividends, capital gains/losses, unemployment compensation, pensions and other retirement income, Social Security benefits.
- Self-employment income, with limits.
- Most income reported on Form 1099-MISC.
- Schedule K-1 that includes only interest, dividends, capital gains/losses or royalties.
- Qualified Business Income deduction.
- Itemized deductions, including noncash contributions to charity that total no more than \$5,000.
- Cancellation of nonbusiness credit card debt.
- IRA contributions — deductible or not.
- Most credits, such as earned income tax credit, education credits, child/additional child credit and credit for other dependents, child/dependent care credit, premium tax credit, simplified method foreign tax credit on investments, and retirement savings credit.
- Repayment of first-time homebuyer credit.
- Estimated tax payments.
- Tax on a Child's Investment and Other Unearned Income (Kiddie Tax).
- Injured spouse allocation, depending on state.
- Health Savings Accounts (HSA).*
- Amendments to filed returns.
- Prior three tax years' returns.

* **HSA:** Returns with HSA contributions or distributions can be prepared only when the preparing volunteer is certified in the HSA module and another volunteer is certified to review HSA returns.

We can't prepare returns with:

- Self-employment if there are employees, losses, expenses that exceed \$25,000, depreciation, business use of home, or other complicating factors.
- Complicated capital gains/losses, such as futures or options.
- Complicated Schedule K-1.
- Rental income, except land-only rentals or rentals of personal residence less than 15 days.**
- Royalty income with expenses if not from self-employment.
- Farm income or expenses.
- Moving expenses.**
- Some investment income or itemized deductions that are not included in our training.
- Alternative Minimum Tax, Additional Medicare Tax, or Net Investment Income Tax.
- Foreign financial asset reporting requirements.

** **Rental or moving:** A volunteer can prepare returns for active duty military personnel only when the preparing volunteer is certified in the military module and another volunteer is certified to review military returns.

AARP Foundation Tax-Aide is offered in conjunction with the IRS.

AARP Foundation®
For a future without senior poverty.

1-888-227-7669 aarpfoundation.org/taxaide

Get your taxes done for free.

Open Mondays and Tuesdays beginning
Tuesday, 2/4/20 through Tuesday, 4/14/2020

(Closed Monday February 17, 2020)

Hours from 8:00 AM to 2:00 PM

New Returns will not be started after 1:00 PM



Working for You

We work hard to make sure you get every tax credit and deduction you've earned.



Welcoming and Free

The program is open to taxpayers of all ages. AARP membership is not required.



IRS-Certified

Our volunteers are trained and IRS-certified every year.

To find sites near you, visit aarpfoundation.org/taxaide
or call us toll-free at 1-888-227-7669.

In accordance with federal law and the Department of the Treasury – Internal Revenue Service policy, discrimination against taxpayers on the basis of race, color, national origin (including limited English proficiency), disability, sex (in education programs or activities), age or reprisal is prohibited in programs and activities receiving federal financial assistance. Taxpayers with a disability may request a reasonable accommodation and taxpayers with limited English proficiency may request language assistance to access service. To report unethical behavior to IRS, email us at wi.voltax@irs.gov.

If a taxpayer believes he or she has been discriminated against, a written complaint should be sent to: Operations Director, Civil Rights Division, Internal Revenue Service, Room 2413, 1111 Constitution Avenue, NW, Washington, DC 20224. For all other inquiries concerning taxpayer civil rights, contact us at the mailing address or email us at edi.civil.rights.division@irs.gov. Do not send tax returns or other tax-related information to the Civil Rights Division office or email address.